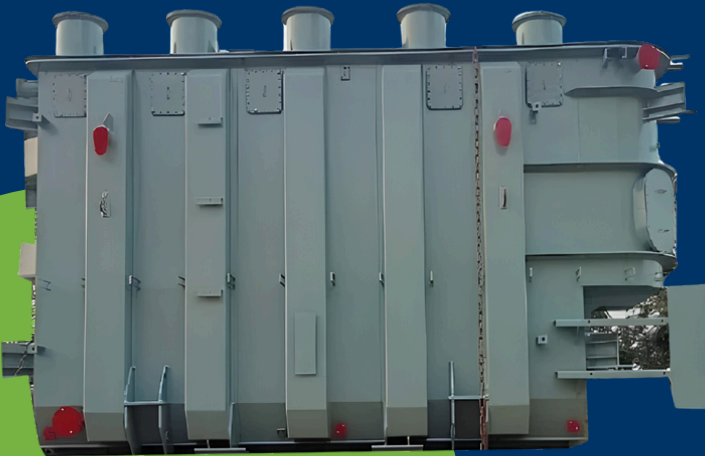


Investment Opportunity

Power Transformer Tank



#LOCALIZE_IT
VOLTAMP



Power Transformer Tanks - Opportunity

🏢 Opportunity

Setting up a manufacturing facility for Tank fabrication unit to complement the localization plans for transformers

⚡ Value Proposition

Voltamp currently imports around 95% of its transformer tanks into Oman, highlighting a strong opportunity for localizing this critical component. With 2–3 transformer manufacturers in the country relying on these materials, and tanks representing a significant share of total raw material costs, establishing local production could enhance supply chain efficiency, reduce costs, and strengthen in-country value creation.

📊 Market Overview

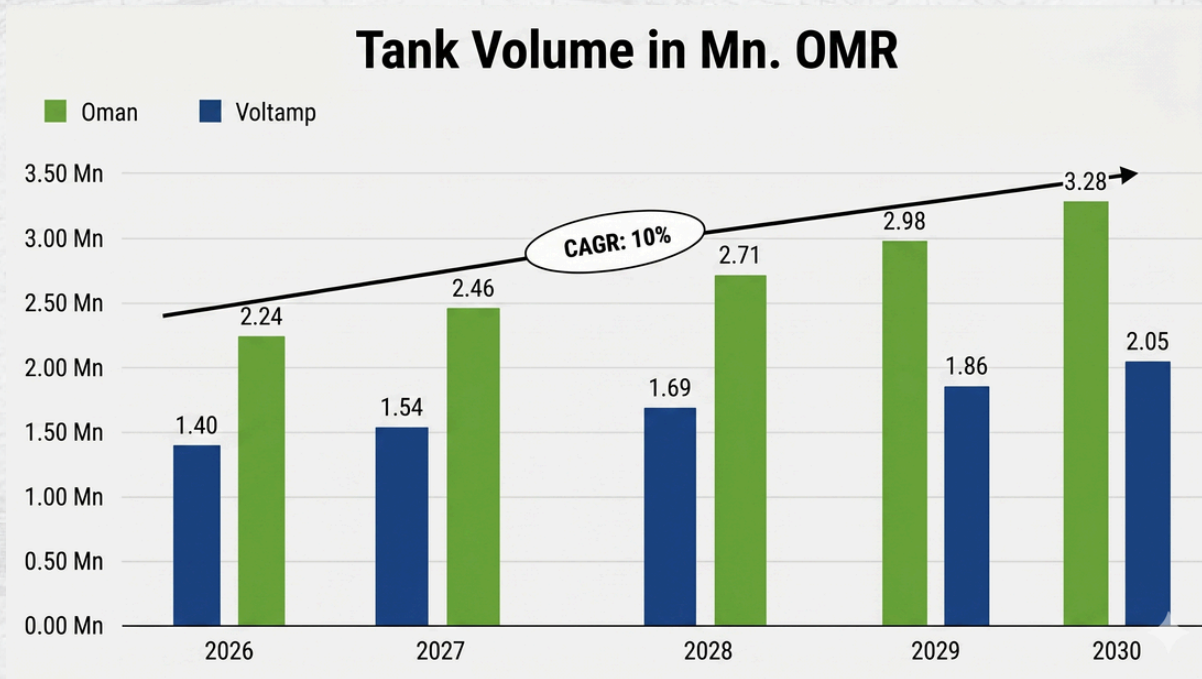
Energy demand is rising rapidly alongside population growth, industrialization, automation, and digitization. As the world advances across these sectors, upgrading electrical grids, expanding generation capacity, and strengthening energy storage systems have become essential, significantly driving demand for transformers. In Oman, power transformer tanks are manufactured locally by only one supplier, primarily for specialized, on-demand requirements.

Across the GCC, local manufacturing capacity for transformer tanks remains limited, with the majority of supply still sourced from India, China, and Europe, highlighting a strong opportunity for regional localization.

The global transformer market is valued at approximately \$64 billion in 2025 and is projected to reach \$88 billion by 2030. This growth is fueled by increasing energy demand and the urgent need to modernize and expand existing transmission infrastructure, positioning transformers as a critical component of future energy systems.

Power Transformer Tanks—Demand Chart (2025-2030)

Power Transformer Tanks -Key Highlights



Investment
RO 3-4 Mn

Timeline
10-12 months

Expected IRR
11-13.5%

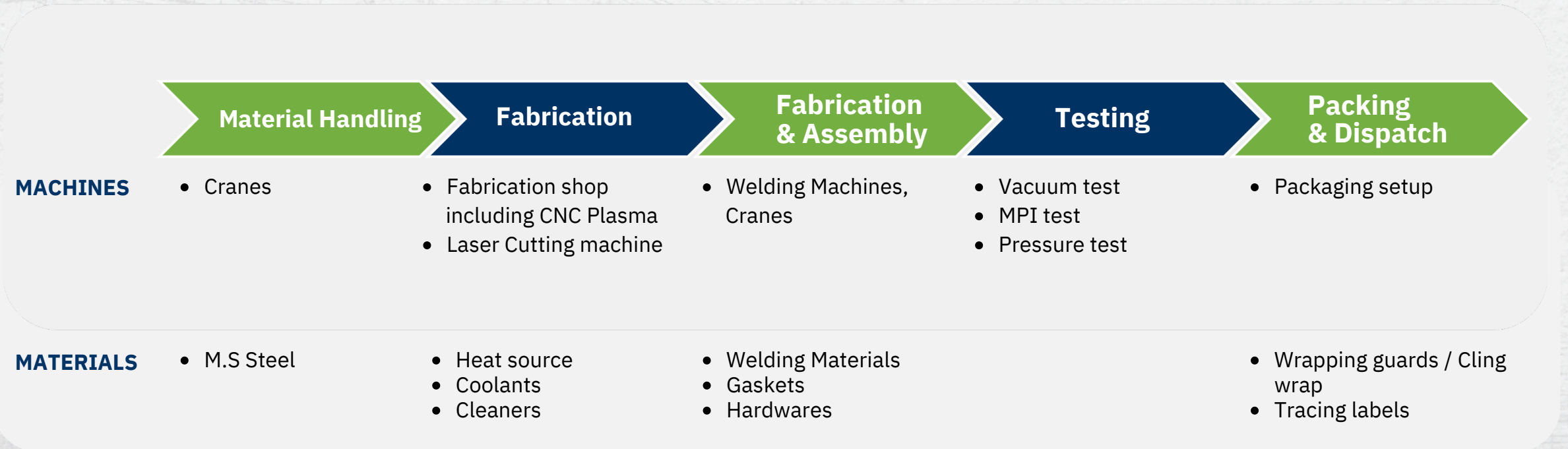
GCC Demand
12-15 Mn RO 17

Working Capital
≤RO 1 Mn

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Value Chain Analysis



Business Ease in Oman

Proximity to Major Markets

Access to 60% of world population in an 8 hour flight radius

Free Trade Agreements (FTA)

105 International FTA, access to over 500 Mn consumers

Investment Appeal

Ranked 21st Globally in Best Countries for Investment & Business

Tax Incentives

0% Personal Income Tax 0% corporate tax for 10 years in free zones

World class logistics

Ranked among the most efficient ports globally, Road connection to GCC++

For more details <https://investoman.om/>