

# Investment Opportunity

LV / MV Bushings



#LOCALIZE\_IT  
VOLTAMP



# LV / MV Bushings

## Opportunity

Setting up a manufacturing facility for LV / MV Bushings to complement the localization plans for transformers.

## Value Proposition

Voltamp currently imports %100 of transformer bushings into Oman, creating a significant opportunity for local manufacturing and supply chain localization. With four transformer manufacturers in Oman requiring these components for their production, there is strong potential for Omani manufacturers and SMEs to develop local capabilities, support the industry, and reduce dependence on imports.

## Market Overview

Global energy demand continues to rise rapidly, driven by population growth, industrialization, automation, and digital transformation. As countries modernize their power infrastructure and expand grid capacity and energy storage systems, transformer demand continues to grow significantly worldwide.

Currently, there are no manufacturers in Oman or the GCC producing transformer bushings, with the majority being imported from the UK, India, and China. However, Oman's existing ceramic manufacturing capabilities create a strong foundation for developing local production and supporting supply chain localization in this sector.

In 2025, the global transformer market is valued at approximately \$64 billion and is expected to reach \$88 billion by 2030. Increasing electricity demand and the ongoing upgrade of transmission and distribution infrastructure will continue to drive strong global demand for transformers and their critical components, including bushings.

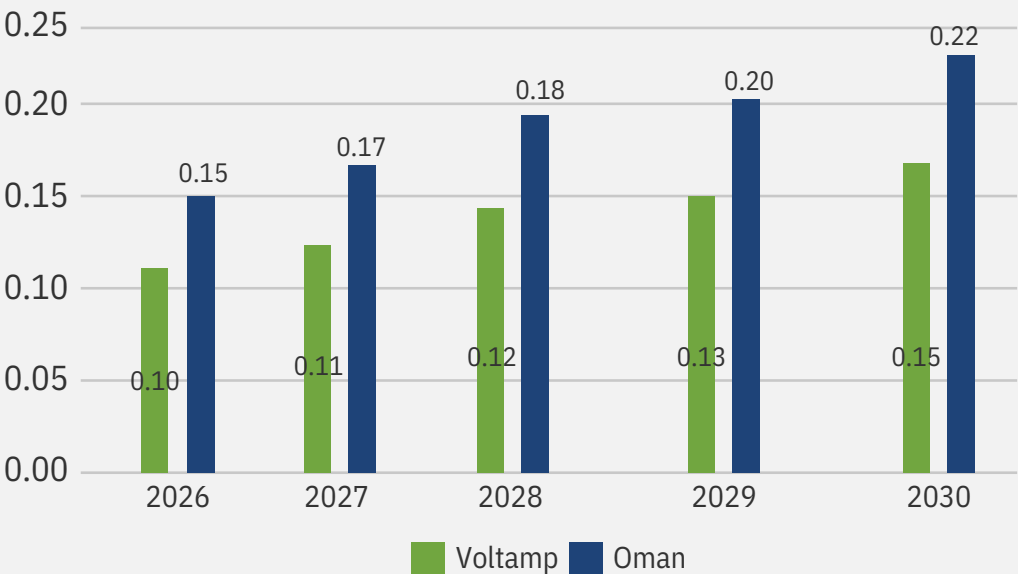
# LV / MV Bushings— Demand Chart (2025-2030)

## Demand Summary

**Voltamp Demand**  
RO 0.50 - 0.60 Mn

**Oman Demand**  
RO 0.10 - 0.15 Mn

LV / MV Bushing Volume in Mn OMR



# LV / MV Bushing



Investment

RO 2–3 Mn



Timeline

08–10 months



Expected IRR

13.34%



GCC Demand

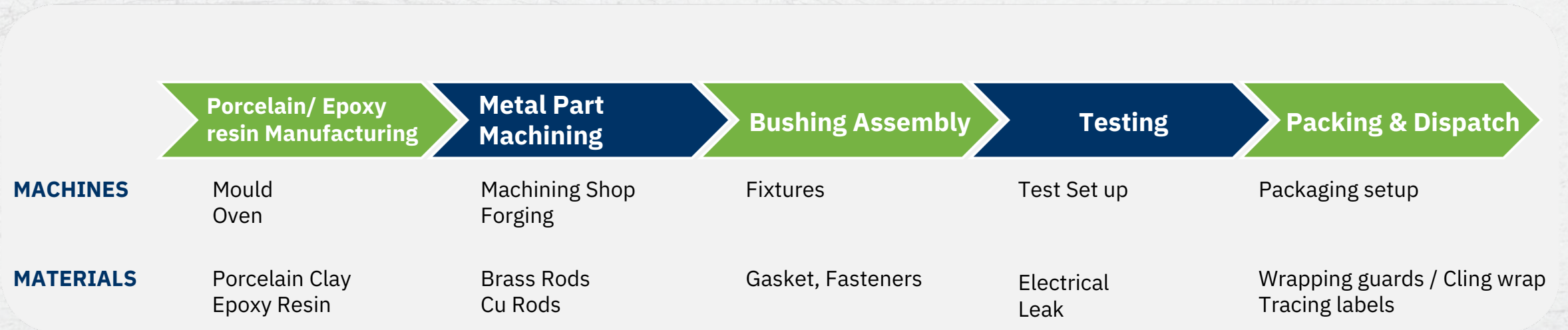
03–04 Mn RO

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# LV / MV Bushings – Value Chain Analysis



# Business Ease in Oman

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## Proximity to Major Markets

Access to 60% of world population in an 8 hour flight radius

## Free Trade Agreements (FTA)

105 International FTA, access to over 500 Mn consumers

## Investment Appeal

Ranked 21<sup>st</sup> Globally in Best Countries for Investment & Business

## Tax Incentives

0% Personal Income Tax 0% corporate tax for 10 years in free zones

## World class logistics

Ranked among the most efficient ports globally, Road connection to GCC++

For more details <https://investoman.om/>